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## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending one cent higher in all areas. Trade sentiment was mostly steady in the East and Midwest, but fully steady to firm in the West. Demand entering the weekend tapered in some areas, and covered the full range; however, best movement was for catering services, retail ads, and fast food channels. Supplies of all sizes were more than sufficient for trade needs. Reports of seasonal interests in other commodities resulted in truck shortages and transportation issues, which is typical this time of year. In the parts structure, movement was usually no better than fair. Availability increased with breast items and wings at least adequate, and dark meat was adequate to at times well cleared. In production areas, live supplies were moderate at mostly desirable weights.

**Preliminary report** Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 05-JUN-2006 (cents per lb)

### US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	57.00-60.00	55.00-64.00	58.75	28
New York	57.00-60.00			
Los Angeles	76.00			
Southeast Area FOB Dock Equivalent				
Mississippi	68.00-70.00	54.00-77.00	68.06	93

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
924	64.65-70.00	68.22
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	143.50	1,216
BREASTS - B/S	135.00	5,589
BREASTS - WHOLE	67.00	1,302
THIGH MEAT - B/S	85.50	1,084
LEG QUARTERS	30.00	8,549
WINGS	82.50	2,882

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**SOUTHERN BROILER** Trade sentiment was mixed, but mostly steady. Demand into all channels entering the weekend was light to moderate with hopes that first of the month will increase interest. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was light to fair. Availability was mixed, but obtainable, with dark meat in the better balance to at times well cleared. In production areas, live supplies were moderate at mostly desirable weights.

**NORTHEAST BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers slowed somewhat entering the weekend and was noted as no better than fair. Offerings of all sizes ranged balanced to fully adequate. Retail and distributive movement was mostly fair to moderate. The market tone was generally steady. In the parts complex, breast items were at least adequate to available. Dark meat cuts were adequate to well cleared. Wings and tenderloins were at least adequate.

**WESTERN REGION BROILER/FRYERS** The preliminary majority prices were 1 cent higher than Mondays' final. Early trading reported at generally higher prices. Offerings of small sized product in good balance, heavy weights moved into better position as interest improved; somewhat. Retailer demand was moderate to instances good, best where featured. Dealers anticipated satisfactory weekend clearances. Trade sentiment and market tone was generally steady on parts.

**MIDWEST REGION BROILER/FRYERS** Preliminary broiler/fryer majority prices into the Chicago area moved higher for next week's deliveries. The market tone on whole birds was steady. Offerings were moderate to at times heavy with buyers reluctant to seek any increase outside of normal commitments. Retail and food service demand covered the full range; mostly moderate into retail and food service, best into catering fast food and some retail features. Floor stocks were adequate, weights desirable. Parts trade was light and very selective for increasingly available supplies. The seasonal vegetable harvest was noted as increasing the tightness in transport and freight costs with many individuals expecting continued transport issues through much of summer and negatively affecting trade. The market tone was fully steady to firm on dark bone-in and boneless cuts, and steady to weak on breast cuts and wings.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds slowed at some points where it was noted as below expectations entering the weekend; elsewhere activity was sufficient in keeping offerings in good balance to well cleared. Live supplies were moderate weights were mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 57 to 75 cents. Trade sentiment was mostly steady. In the parts complex, breast cuts and wings were at least adequate. Leg items were adequate to well cleared.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE	49-80
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	05/29/06-06/02/06 (A)
	05/30/05-06/03/05 (A)
NO. OF BOXES	05/29/06-06/02/06 (A)
	05/30/05-06/03/05 (A)

(A)Not reported to avoid disclosing individual operations

JUN 01

**SOUTHERN STATES BROILER/FRYER PARTS**

JUN 02

SOUTHERN STATES BROILER PARTS					SOUTHERN STATES BROILER PARTS					JUN 01 WEEKLY	
ITEM	POUNDS			WTD	POUNDS				(000)	WTD	WTD AVG
	(000)	RANGE	MAJORITY	AVG	(000)	RANGE	MAJORITY	WTD AVG			
BREAST - B/S	593	120.00-175.00	130-135	133.20	758	112.00-175.00	-	128.26	2,652		132.36
TENDERLOINS	174	93.00-167.00	100-105	100.62	263	90.00-167.00	-	96.22	858		98.90
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				319		67.08
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				240		66.15
LEGS	188	36.00-44.00	38-40	38.47	123	35.00-44.00	39-40	39.33	607		38.70
LEG QUARTERS (BULK)	601	25.00-31.00	28-29	28.23	592	27.00-30.00	28-29	28.38	2,393		28.13
LEG QUARTERS (4/10)	868	26.00-31.00	30	30.03	1,038	28.00-33.00	30	29.91	3,602		29.77
WINGS (WHOLE)	293	60.00-75.00	62-66	65.70	335	60.00-75.00	63-66	67.10	1,218		66.44
WINGS (CUT)	300	80.00-96.00	85-92	89.18	295	80.00-94.00	88-90	88.34	1,181		89.10
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				307		41.98
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				112		41.86
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				440		84.73
*****					*****						
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS						
TRADING FOR JUN 01, 2006 -- F.O.B. DOCK.					TRADING FOR JUN 02, 2006 -- F.O.B. DOCK.						

**RANGE****TODAY'S AVERAGE**

44.50 - 50.00

47.32

**RANGE****TODAY'S AVERAGE**

44.50 - 49.50

46.64

**5-DAY AVERAGE**

47.09

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Trucklot buying activity was generally no better than fair entering the weekend. Offerings of breast items were at least adequate to available for current needs. Dark meat cuts were at least sufficient and clearing satisfactorily. Wings were fully adequate. Movement through retail and distributive channels was about fair to moderate. The market tone was steady to instances weak for breast items with boneless skinless breast in the longest position. The balance of cuts were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 01

**CURRENT NEG****WTD****CURRENT NEG****WTD**

JUN 02

ITEM	TRADING*			VOL/LBS	TRADING*			VOL/LBS	WTD AVG	WEEKLY
	TRADING*	AVG**	AVG**		TRADING*	AVG**	AVG**			
BREAST - B/S	140-145	124.69	621,280	140	124.66	673,040	125.22	2,659,480		
TENDERLOINS	100	96.10	190,840	100	90.14	105,700	95.76	571,820		
BREAST - WITH RIBS	71-72	77.66	70,040	71-72	76.85	102,520	78.45	341,280		
BREAST - LINE RUN	71	73.78	81,000	71	73.20	90,000	72.98	337,600		
LEGS	40-41	38.65	120,640	40-41	43.40	95,640	41.12	477,600		
LEG QUARTERS (BULK)	27-28	28.29	346,400	27-28	28.66	319,440	28.21	1,299,560		
DRUMSTICKS	33-34	37.16	121,560	33-34	41.57	79,880	37.38	459,903		
THIGHS	28-29	37.90	55,630	28-29	39.64	65,590	37.81	325,972		
B/S THIGHS	83-84	82.47	109,440	83-84	84.05	56,880	82.38	401,720		
WINGS (WHOLE)	70-71	66.71	344,600	70-71	73.72	137,980	68.07	885,210		
BACKS AND NECKS (STRIPPED)	10-12	11.58	27,840	10-12	11.40	20,400	11.49	81,320		
LIVERS (5 POUND TUBS)	30-35	26.17	14,360	30-35	24.48	10,640	25.17	44,680		
GIZZARDS (HEARTS)	40-45	42.26	19,600	40-45	44.48	22,800	43.93	74,240		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). \* NEG. SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	06/02	06/01	05/31	05/30	05/31	05/30	05/26	05/24		
Arkansas	4,590	1,483	4,129	4,133	5.41	5.43	4,867	5.41		
Delmarva	5,730	5,477	5,356	5,291	5.32	5.41	5,855	5.25		
KY-LA-TN	2,289	2,298	2,257	2,559	5.70	5.70	2,989	5.72		
Mississippi	2,073	2,368	2,289	2,270	5.48	5.05	3,061	5.04		
North Carolina	3,128	2,958	2,965	2,980	5.78	5.73	3,477	5.96		
Texas	2,628	2,635	2,504	2,402	6.79	6.72	3,336	6.89		
Texas	2,562	2,546	2,549	2,475	5.36	5.41	2,424	5.28		
Total	23,000	19,765	22,049	21,865	5.62	5.59	26,009	5.59		
Mon-Fri	93,713 (A)						113,728(A)			
Saturday	3,123	(included in total for date shown)					4,071(A)			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Jun-06 and 03-Jun-06 is estimated to be 34,411,000 head down 11.83 percent from a week ago and down -3.85 percent from a year ago. (Last week 39,029,000, last year 35,789,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 03-Jun-06 is estimated to be 142,385,000 head down 16.79 percent from a week ago, and down 3.86 percent from a year ago. (Last week 171,120,000, last year 148,108,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS**

	RANGE
FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	-
HENS OVER 5#	65-73
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

**SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live wt., week ending 20-May-06 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs. & down	(B) Retail 4.21-5.25 Lbs.	(C) Deboning 5.26 Lbs. & Up
	-----THOUSANDS-----		
Head	27,544	21,887	57,016
Avg Weight	3.82	4.76	6.45
% of total /1	26%	21%	54%

#### Comparisons

Last week	24,711	19,084	58,405
Avg Weight	3.73	4.65	6.43
% of total /1	24%	19%	57%
Same week, yr ago /2	29,163	27,773	50,668
Avg Weight	3.70	4.80	6.50
% of total /1	27%	26%	47%

To date/2006	543,527	381,160	1,088,416
To date/2005	556,523	421,832	985,598

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

#### **LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 27-MAY-2006	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	171,120	1,076	1,539	2,615	500
Avg Wt	5.37	3.31	7.77	5.93	6.78
Last week	167,283	1,211	1,635	2,846	573
Same wk yr ago	162,024	1,646	1,401	3,047	490
Avg Wt	5.23	3.32	8.13	5.53	6.41
To-date/2006	3,393,592	24,918	30,591	55,509	10,849
To-date/2005	3,323,903	32,582	28,614	61,196	10,585

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.8 million head. Estimated U.S. slaughter for this period was 173.2 million head, or 10.4 million more than estimated available.

#### **ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
April 22	165.5	164.4	101%	5.40
29	169.2	166.2	102%	5.47
May 6	156.0	166.7	94%	5.39
13	166.9	166.5	100%	5.45
20	169.3	165.1	103%	5.42
27	173.2	162.8	106%	5.37
Year to date	3434.9	3441.2	100%	June
3		163.1		
10		165.4		

#### **BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

##### Under Federal Inspection

W/E	06/03/06	05/27/06	% CHG	06/04/05	% CHG
Broilers	142,385	171,120*	-16.79	148,108*	-3.86
Cattle	609	698	-13	568*	+07
Hogs	1,668	1,924	-13	1,653*	+01

\*ACTUAL

#### **EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 29-MAY-2006

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	151-155	157-161
MIDWEST MOSTLY	132-142	133-143

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	50.00-61.00	54.00-57.00
VACUUM PACKED (6-9 PER BOX)	65.50-86.50	75.00-78.00

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 - 85.05
14 OZ.	69.12 - 96.39
16 OZ.	74.88 - 106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT & WV

**CENTRAL REGION DUCKLINGS** Prices were unchanged. The trade sentiment remained steady. Demand was moderate to usually good. Supplies were balanced to adequate. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 29-MAY-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

#### **GRAYSTONE SMALL ANIMAL AUCTION - DATE OF AUCTION: 05-30-06**

\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\*

Prices paid per pound, except as noted.	RANGE
Muscovy Ducks - Drakes	1.20
Chukars	2.50ea.
Red Fowl 4-5 LBS	.35 - .50
Red Fowl 5-6 LBS	.50 - .60
Crossbred Fowl 5-9 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	.60 - .70
Banty Roosters	2.00 - 3.00ea.
Banty Hens	.75 - 1.50ea.
Silkie	2.50 - 2.75ea.
Geese 9-14 LBS	.25 - .30ea.
Pigeons	3.50 - 3.75ea.
White Pigeons	4.00 - 4.25ea.
Rabbits 4-6 LBS	1.50 - 1.70
Rabbits 6-9 LBS	1.30 - 1.50
Bunnies	1.00 - 3.00ea.
Guinea Pigs	1.50 - 3.25ea.
Doves	4.00 - 5.00ea.
Pekin Ducks	5.25ea.

Total Coops Sold 384

**NATIONAL CANNER FOWL MARKET** Trading was too few to report on heavy canners; unchanged on lights when compared to the previous week. Offerings of light canners were fully adequate for the mostly light to fair at best demand; heavy canners were at least adequate with most available supplies being used internally. Demand was light to no better than fair. Processing schedules were less than normal due to the Memorial Day holiday. The undertone was steady at best.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS</b> <b>(LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS</b> <b>(WITHOUT NECKS)</b>
18-27 MAJORITY 23-24	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<b>LIGHT CANNER HENS</b> <b>(LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS</b> <b>(WITHOUT NECKS)</b>
20-28 MAJORITY 24.5-25.5	TOO FEW SALES TO REPORT

#### **LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN REGION LIGHT LIVE HENS** Prices were unchanged when compared to a week earlier. Demand was fair to moderate, best for rendering operations. Offerings of spent hens were fully adequate to ample for current trade needs. Processing schedules were less than normal due to the Memorial Day holiday. Trade sentiment was steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	5-13	9-10

**SOUTH CENTRAL LIGHT LIVE HENS** Disposal costs were too few to report trading. Demand was light for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Salvage values were expected to remain at least steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL LIGHT LIVE HENS** Prices were unchanged. Demand was mostly moderate. Offers continued to exceed needs in most locations. Schedules full-time. Trade sentiment steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	4.5-10.25	4.5-6.5

**WEST COAST LIGHT** Plant schedules light to moderate. Offerings light.

#### **HEAVY TYPE HENS (7 POUNDS AND UP) \***

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-JUN-06

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Finished sales were slow. Schedules were reduced. Trade sentiment was about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was no better than fair for the adequate to fully adequate offerings of spent hens. Processing schedules for next week were mostly normal. Sales of finished product was light to fair. The undertone was about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	